

CASCADES AT A GLANCE

APRIL 2018



GREEN BY NATURE™

THE CORPORATION

Founded in 1964, Cascades produces, converts and markets packaging and tissue products that are composed mainly of recycled fibres. The Company employs 11,000 people, who work in more than 90 production facilities located in North America and Europe. With its management philosophy, half a century of experience in recycling, and continuous efforts in research and development as driving forces, Cascades continues to deliver the innovative products that customers have come to rely on.



INVESTORS
Jennifer Aitken, MBA
Director, Investor Relations
514-282-2697 | jennifer_aitken@cascades.com

MEDIA
Hugo D'Amours
Vice-President, Communications and Public Affairs
819-363-5164 | hugo_damours@cascades.com

www.cascades.com

FOR INFORMATION

CASCADES... A ONE-STOP SHOP FOR YOUR PACKAGING, YOUR TISSUE PAPER...

CONTAINERBOARD



BOXBOARD EUROPE



SPECIALTY PRODUCTS



TISSUE PAPERS



... AND YOUR RECOVERY NEEDS !



RECOVERY

19 facilities



FINISHED PRODUCTS

Rejects sent to recycling centers



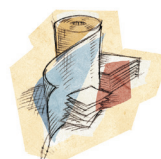
MANUFACTURING

25 facilities¹



CONVERTING

52 facilities¹



¹Including Reno De Medici's facilities. Also including four manufacturing/converting tissue paper facilities which are counted in both Converting and Manufacturing.



UPDATED ON APRIL 10, 2018

SEGMENTS	REGION	TYPE OF OPERATIONS	MAIN MARKETS /PRODUCTS	# OF FACILITIES ¹	CAPACITY ² / SHIPMENTS	MARKET POSITION ⁴
PACKAGING PRODUCTS						
CONTAINERBOARD	North America	Manufacturing	<ul style="list-style-type: none"> Virgin and recycled linerboard and corrugating medium White-top linerboard 	6 ⁴	1,531 ⁴	A Canadian leader 6 th largest containerboard producer in North America State-of-the-art recycled linerboard mill in Niagara Falls, NY (Greenpac)
		Converting	<ul style="list-style-type: none"> Variety of corrugated packaging containers Corrugated sheets Specialized packaging 	21	13B sq.ft. (2017 shipments, including intercompany sales)	6 th largest corrugated box producer in North America
BOXBOARD	Europe	Manufacturing	<ul style="list-style-type: none"> Virgin coated duplex boxboard (FBB) Coated recycled boxboard (WLC) 	6 ³	1,157 ³	2 nd in coated recycled boxboard in Europe Ownership of approximately 58% of Reno de Medici, an Italian public company
SPECIALTY PRODUCTS	North America and Europe	Industrial packaging	<ul style="list-style-type: none"> Uncoated board Papermill packaging (roll headers and wrappers) Honeycomb packaging products Laminated boards Vinyl floor backing 	13 ⁴	537 ⁴	Largest producer of papermill packaging in North America Largest producer of honeycomb products in Canada
		Consumer product packaging	<ul style="list-style-type: none"> Moulded pulp products <ul style="list-style-type: none"> Cup trays Filler flats Plastic products <ul style="list-style-type: none"> Packaging for food industry (meat trays, translucent containers, foam plates and bowls) 	6 ⁴	58M kg ⁴	Major producer of egg trays and four-cup carriers Largest meat processing packaging producer in Canada
	Recovery	<ul style="list-style-type: none"> Collection, sorting and recycling activities 	19	1,450 (processed in 2017)	Largest recycled paper collector in Canada	
TISSUE PAPERS						
	North America	Manufacturing	<ul style="list-style-type: none"> Parent rolls 	7	380	Important North American parent rolls manufacturer
		Manufacturing and Converting	<ul style="list-style-type: none"> Parent rolls Retail and Away-from-Home markets <ul style="list-style-type: none"> Paper towels, paper hand towels, bathroom tissue, facial tissue, paper napkins 	4	270	A Canadian leader 5 th largest North American tissue paper producer
		Converting	<ul style="list-style-type: none"> Retail and Away-from-Home markets <ul style="list-style-type: none"> Paper towels, paper hand towels, bathroom tissue, facial tissue, paper napkins Industrial wipes 	10	N/A	No.1 green tissue retail brand in Canada
TOTAL				92	3,512 (MANUFACTURING ONLY)	

1. Production and sorting facilities only; excluding sales offices, distribution and transportation hubs and corporate offices.

2. Thousands of short tons, unless otherwise noted. Theoretical capacity.

 3. Including all the facilities of Reno De Medici S.p.A. of which we own an equity interest of approximately 58%. Excluding the Magenta plant and sheeting centers. For more information, visit www.renodemedici.it

4. Including 100% of the capacity of our joint ventures.

